

RAINMAKER

Our purpose is to produce drinking water for communities in need, so that nobody goes thirsty

Rainmaker Worldwide Inc. (OTC:RAKR)
Fast Facts Q2 2018



OTC:RAKR Investor Fast Facts

Rainmaker Worldwide Inc. is headquartered in Peterborough, Canada, with an innovation and manufacturing center in Rotterdam, Netherlands. Rainmaker is listed on the Over the Counter Markets (OTC:RAKR). The Company is actively engaged in the commercialization of its patented water technology solutions, and employs both a product sales and water-as-a-service strategy for domestic and international markets.

ACCREDITED INVESTORS

Citi GPS: *Global Perspectives & Solutions* estimates a total of \$7.5 to \$9.7 trillion investment is needed globally for water, sanitation, and related equipment. If you're looking to make a smart investment in water, this is where to start. We welcome working with Accredited Investors directly. We look forward to sharing our business plan, discussing our operations, and outlining our strategic vision. Please contact Michael O'Connor, CEO.

PRIMARY CONTACT INFORMATION

Michael O'Connor, CEO
Rainmaker Worldwide Inc.
271 Brock Street
Peterborough, ON
Canada, K9H 2P8
+1 (877) 334-3820
moconnor@rainmakerww.com
www.rainmakerww.com

INDUSTRY PROBLEM

If you research the world's water supply, you soon come across these statistics:

- Less than 3% of the world's water is fresh – the rest is seawater and undrinkable in its current state.¹
- Of this 3%, over 2.5% is frozen, locked up in Antarctica, the Arctic, and glaciers.¹
- People and animals rely on 0.5% of the world's water for all of our needs.¹

The world's population is growing. Currently it's approximately 7.5 billion, and is projected to become 8 billion by 2023 and 9 billion by 2038.² Much of this new growth will come in regions that are water stressed, specifically Africa, China, India, Pakistan, Bangladesh, and Mexico.

SEIZING THE OPPORTUNITY

RobecoSAM *Water: The Market of the Future*, estimates that the market opportunities related to the water sector could reach \$1 trillion by 2025.³

Rainmaker builds two types of energy-efficient fresh water-producing technologies to participate in this opportunity.

1. Air-to-Water, which harvests fresh water from humidity in the atmosphere.
2. Water-to-Water, which transforms seawater or polluted water into drinking water.

Our technology is both wind and solar powered, is deployable anywhere, and leaves no carbon traces. We also offer options for grid and diesel powered models. Rainmaker occupies the optimum and most flexible position when it comes to size, capacity and cost. The technology can easily and quickly be deployed where the water is needed most.

Air-to-Water units are available in three sizes, producing 5,000, 10,000 or 20,000 liters of drinking water per day.

Water-to-Water units are also available in three sizes producing 37,500, 75,000 or 150,000 liters per day. This makes each unit suitable for communities of 250 to 30,000 people, depending on units deployed. Rainmaker water is affordable, and is significantly less expensive than competitive technology production."

COMPETITION AND MARKET OVERVIEW

Air-to-Water Solutions

Competition comes from a few atmospheric water generator companies, which mostly depend on grid energy. Rainmaker's competitive advantage is that we are a decentralized water production company, powered by renewable energy, which makes our patented technology markedly more efficient — requiring half as much energy with a price per liter output of up to 3 times better than what is currently available.

Water-to-Water Solutions

Desalination and reverse osmosis competition generally tends to focus on the industrial sector, and relies on grid energy. Rainmaker's patented decentralized and renewable energy technology produces more water for less power. Over a 15-year life span, we can be up to 100% more efficient. The technology has flexibility in the water that's treated, has lower operating and maintenance costs, and is easily and quickly deployed where needed.

MARKET SIZE

Total Available Market (TAM)

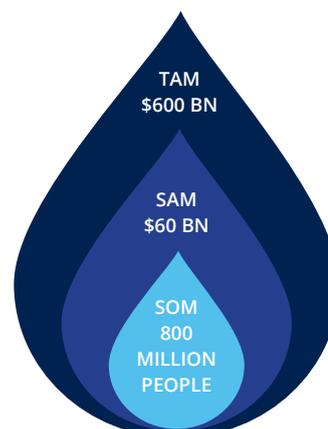
The global water market was estimated at approximately \$600 billion in 2014.¹

Serviceable Available Market (SAM)

The drinking water market is estimated at 10%.¹

Serviceable Obtainable Market (SOM)

Our target market is the estimated 800 million people who do not have access to clean water.¹ The World Health Organization specifies 50 litres per person per day as the recommended 'intermediate' quantity needed to maintain health, hygiene and for all domestic uses.⁴





MARKETS FOR OUR AIR-TO-WATER TECHNOLOGY

- Humanitarian applications in traditional areas of water scarcity.
- Island and rural communities with limited fresh water supplies.
- Temporary humanitarian applications in disaster or war zones.
- Growing industrial and commercial applications.
- Corporate CSR programs.
- Commercial and industrial.

MARKETS FOR OUR WATER-TO-WATER TECHNOLOGY

- Communities with inadequate or no access to a fresh water source or reliable energy source, but close to a significant supply of seawater or polluted water.
- Corporations looking for energy-efficient technology to clean and potentially reuse waste water.
- Cities or regional governments restoring rivers, lakes and harbors.

WHY YOU SHOULD INVEST IN RAINMAKER

- Rainmaker is fully operational with \$16-million invested to date in IP and technology. The Company is now market ready and its technology is immediately deployable.
- Combination of water technology and renewable energy that is protected by 12 international patents, and 7 pending patents. It is truly unique and applicable to the market globally.
- A team with extensive management experience, who led numerous successful IPOs and managed publicly traded growth companies.
- Overall sales pipeline continuously increases with new projects and applications, with a projected Compound Annual Growth Rate (CAGR) 2018-2022 of 120%.
- Exposure to one of the fastest growing global sectors with extremely favorable trading multiples.

RAINMAKER WORLDWIDE INC. SECURITY DETAILS

OTC:RAKR Share Structure (as of Dec 1 2017)

Market Value	\$74,001,541
Shares Outstanding	100,665,668
Float	81,320,375
Authorized Shares	200,000,000
Shareholders of Record	421
CUSIP Number	75088P101

Financial Reporting / Disclosure

Reporting Status	Alternative Reporting Standard
Audited Financials	Audited
Latest Report	Nov 20, 2017 10-Q
Fiscal Year End	12/31
OTC Marketplace	Pink Limited
Incorporated In	NV, USA

SERVICE PROVIDERS

Legal Counsel

W.L. Macdonald Law Corporation
 409 - 221 W. Esplanade
 North Vancouver, BC
 Canada V7M 3J3
 +1 (604) 973-0579

Auditor

MNP LLP.
 111 Richmond St. W., Suite 300
 Toronto, ON
 Canada M5H 264
 +1 (416) 596-1711

Transfer Agent

Pacific Stock Transfer
 6725 Via Austi Parkway, Suite 300
 Las Vegas, NV 89119
 +1 (800) 785-7782

MANAGEMENT TEAM

Collectively, Rainmaker's management team has a history of bringing new technologies to more than 125 million customers across 10 countries, led over 100,000 employees, and sold companies for up to \$12 billion.



Piet Oosterling
Inventor & CTO



Michael O'Connor
CEO



Michael Dohaney
CFO



Paul Heney
MD MENA/Asia



Joost Oosterling
MD Europe

LEGAL DISCLAIMER AND FORWARD LOOKING STATEMENTS

This document has been prepared by Rainmaker Worldwide Inc. ("Rainmaker"). This document and any accompanying material is being issued by Rainmaker to a limited number of parties to assist the recipients in deciding whether they wish to consider an investment in the Company. This document does not constitute an offer or invitation for the sale or purchase of securities. The information in this document, which does not purport to be comprehensive, has been provided by the Company and has not been independently verified. While this information has been prepared in good faith, no representation or warranty, express or implied, is or will be made and no responsibility or liability is or will be accepted by the Company, or by any of their respective officers, employees or agents in relation to the accuracy or completeness of this document or any other written or oral information made available to any interested party or its advisers and any such liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation or warranty is given as to the achievement or reasonableness of any future projections, management estimates, prospects or returns contained in this document or in such other written or oral information. In this document there is reliance on and reference to information regarding the Company and the markets in which the Company intends to operate and compete. This information has been obtained from various third party sources, including providers of industry data, discussions with contacts and the Company's own estimates. Whilst the Company believes that industry publications, surveys and forecasts are reliable, they have not been independently verified, and no representation or warranty is made as to the accuracy or completeness of such information within this document. Additionally, industry publications, surveys and forecasts generally state that the information contained therein has been obtained from sources believed to be reliable, but that the accuracy and completeness of such information is not guaranteed and in some instances state that they do not assume liability for such information. The Company cannot assure you of the accuracy and completeness of such information as such information has not been independently verified. In addition, in many cases, statements in this Business Plan are made regarding the markets and intended position in the markets of the Company based solely on the Company's experience, views, and its own investigation of market conditions. No assurance is given that any of these assumptions are accurate or correctly reflect what the Company's position in the industry will be, and none of such internal surveys or information has been verified by any independent sources. No representation or warranty is made as to the accuracy or completeness of this information. Any prospective purchaser of shares in the Company shall be required to acknowledge in the sale and purchase agreement for shares in the Company that it has not relied on or been induced to enter into such an agreement by any representation or warranty, save as expressly set out in such agreement. This document has been delivered to interested parties for information only and on the express understanding that they shall use it only for the purpose set out above. The Company gives no undertaking to provide the recipient with access to any additional information or to update this document or any additional information, or to correct any inaccuracies in it which may become apparent, and it reserves the right, without giving reasons, at any time and in any respect, to amend or terminate the procedure for the sale of the Company's shares or to terminate negotiations with any prospective purchaser. The issue of this document shall not be deemed to be any form of commitment on the part of the Company to proceed with any transaction. The information contained in this document is confidential and the property of the Company, which reserves the right to require the return of the document (together with any copies or extracts thereof) at any time. By acceptance hereof, you agree that neither you nor any of your agents, representatives, directors or employees will copy, reproduce or distribute to others this document, in whole or in part, at any time without the prior written consent of the Company and this document and any further confidential information made available to you will be held in complete confidence. Any recipient of this document in jurisdictions outside the US should inform themselves about and observe any applicable legal requirements. This document does not constitute an offer to sell or an invitation to purchase securities in the Company in any jurisdiction. Prospective investors should not view the contents of this document as legal, tax or investment advice. Each investor, and in particular investors without professional experience of investing in public companies, should consult his or her own lawyer, accountant or financial advisor as to legal, tax and related matters concerning an investment in the Company. This document shall not exclude any liability for, or remedy in respect of, fraudulent misrepresentation. By accepting this document, the recipient agrees to be bound by the foregoing limitations. For notifications and inquiries regarding this document, please address all notifications and inquiries to:

Michael O'Connor, CEO, Director

Rainmaker Worldwide Inc.
271 Brock Street
Peterborough, ON
Canada, K9H 2P8
+1 (877) 334-3820
moconnor@rainmakerww.com

FOOTNOTES

1. Worldmeters.Info - World Population
<http://www.worldometers.info/world-population/>
2. Citi GPS: Global Perspectives & Solutions
3. Unwater.org - Facts and Trends: Water
http://www.unwater.org/downloads/Water_facts_and_trends.pdf
4. WaterAID - Water: At What Cost? The State of the World's Water 2016